

# **Nomisma R&D Management LLC**

## **Investment Manager Overview (For Administrators & Insurance Carriers)**

Nomisma R&D Management LLC is a discretionary investment manager specializing in systematic, quantitative investment strategies implemented through institutional fund structures. Nomisma manages capital on behalf of insurance-linked investment programs, including Insurance-Dedicated Funds (IDFs), Master Investment Vehicles (MIVs), and private placement life insurance platforms (PPLI / PPVUL).

### **Role & Authority**

Nomisma acts as a fully discretionary investment manager with sole authority over portfolio construction, execution, and risk management. No investor or policyholder direction is permitted, and strategy parameters are not customizable post-issuance.

### **Investment Characteristics**

- Systematic, rules-based quantitative strategies
- Focus on liquid, exchange-traded and centrally cleared instruments
- Transparent price discovery and institutional execution
- Designed for scalability, auditability, and insurance compatibility

### **Risk Management & Governance**

Risk management is embedded throughout the investment lifecycle and includes pre-trade exposure limits, margin survivability analysis under stress scenarios, volatility-adaptive position sizing, drawdown monitoring, and strict separation between investment management, ownership, and policyholders.

### **Operational Framework**

Nomisma operates within a third-party institutional ecosystem that includes independent fund administrators, custodians and clearing brokers, exchange-cleared execution venues, and external audit and valuation support. Reporting is designed to support administrator reconciliation, NAV production, and carrier oversight.

### **Regulatory & Legal Positioning**

Nomisma provides investment management services only. The firm does not act as an insurer, insurance intermediary, or provider of tax or legal advice. All services are delivered pursuant to applicable investment management agreements.

### **Institutional Contact**

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